

Form 210A (10/06)

## United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)  
(Jointly Administered)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Deutsche Bank AG, London Branch

The Royal Bank of Scotland Plc

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch  
Winchester House, 1 Great Winchester Street  
London EC2N 2DB  
Tel: +44 20 7547 2400  
Fax: +44 113 336 2010  
Attention: Michael Sutton  
E-mail: Michael.sutton@db.com

Court Claim # (if known): See attached Schedule

Amount of Claim (transferred):

(i) See attached Schedule

(plus all interest, costs and fees relating to these claims)

Date Claim Filed: See attached Schedule

Tel: N/A

Last Four Digits of Acct. #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Tel: +44 20 7547 2400  
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Date: 14 JUNE 2017

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**Alex Darbyshire**  
Vice President

**Simon Glennie**  
Director

ISIN/CUSIP	LBHI Claim Number	Date Claim Filed	Principal/Notional Amount	
XS0331504745	40647	Oct 16, 2009	USD	130,000.00
XS0326608279	41347	Oct 19, 2009	USD	140,000.00
XS0326708491	42084	Oct 19, 2009	USD	420,000.00
XS0349511872	42161	Oct 19, 2009	USD	400,000.00
XS0331769538	43050	Oct 21, 2009	USD	250,000.00
XS0327940929	43114	Oct 21, 2009	AUD	130,000.00
XS0334922860	43809	Oct 22, 2009	HKD	500,000.00
XS0326608279	44051	Oct 22, 2009	USD	90,000.00
XS0348407411	44052	Oct 22, 2009	HKD	900,000.00
XS0339560293	44075	Oct 22, 2009	USD	130,000.00
XS0334922860	44190	Oct 22, 2009	HKD	100,000.00
XS0337553688	44192	Oct 22, 2009	USD	100,000.00
XS0331400530	44193	Oct 22, 2009	USD	20,000.00
XS0331400027	44194	Oct 22, 2009	USD	20,000.00
XS0331769538	44195	Oct 22, 2009	USD	40,000.00
XS0327940929	44291	Oct 22, 2009	AUD	150,000.00
XS0339560293	44292	Oct 22, 2009	USD	170,000.00
XS0339560376	44293	Oct 22, 2009	HKD	370,000.00
XS0336927909	44297	Oct 22, 2009	USD	200,000.00
XS0341160082	44530	Oct 22, 2009	USD	50,000.00
XS0326026498	44532	Oct 22, 2009	HKD	1,000,000.00
XS0331400530	44993	Oct 23, 2009	USD	300,000.00
XS0336415913	44994	Oct 23, 2009	USD	260,000.00
XS0331400027	44995	Oct 23, 2009	USD	300,000.00
XS0326608279	44996	Oct 23, 2009	USD	330,000.00
XS0349511872	44997	Oct 23, 2009	USD	250,000.00
XS0331400530	45130	Oct 23, 2009	USD	100,000.00
XS0331769454	45132	Oct 23, 2009	USD	300,000.00
XS0338525172	45133	Oct 23, 2009	USD	180,000.00
XS0337553688	45134	Oct 23, 2009	USD	380,000.00
XS0341160082	45135	Oct 23, 2009	USD	380,000.00
XS0326026498	45136	Oct 23, 2009	HKD	2,900,000.00
XS0327940929	45246	Oct 23, 2009	AUD	200,000.00
XS0336415913	45263	Oct 23, 2009	USD	700,000.00
XS0336927909	45271	Oct 23, 2009	USD	110,000.00
XS0326608279	45273	Oct 23, 2009	USD	130,000.00
XS0331769538	45275	Oct 23, 2009	USD	130,000.00
XS0325786084	45276	Oct 23, 2009	HKD	3,000,000.00
XS0331769454	45289	Oct 23, 2009	USD	160,000.00
XS0326026225	45296	Oct 23, 2009	USD	70,000.00
XS0326708491	45396	Oct 23, 2009	USD	150,000.00
XS0331769538	45401	Oct 23, 2009	USD	100,000.00
XS0331769538	45405	Oct 23, 2009	USD	430,000.00
XS0348407411	45443	Oct 23, 2009	HKD	500,000.00
XS0349512250	45444	Oct 23, 2009	HKD	300,000.00
XS0334922860	45445	Oct 23, 2009	HKD	200,000.00
XS0331769454	45447	Oct 23, 2009	USD	40,000.00
XS0336927909	45597	Oct 23, 2009	USD	100,000.00
XS0348407411	45751	Oct 26, 2009	HKD	3,000,000.00
XS0348407411	45752	Oct 26, 2009	HKD	1,000,000.00
XS0336927909	45760	Oct 26, 2009	USD	100,000.00
XS0348407411	45766	Oct 26, 2009	HKD	1,000,000.00
XS0335743398	45767	Oct 26, 2009	HKD	500,000.00
XS0336645089	45768	Oct 26, 2009	USD	160,000.00
XS0348407411	45771	Oct 26, 2009	HKD	3,000,000.00
XS0349512250	45777	Oct 26, 2009	HKD	900,000.00
XS0326026225	45799	Oct 26, 2009	USD	30,000.00

XS0335743398	45800	Oct 26, 2009	HKD	520,000.00
XS0336250229	45801	Oct 26, 2009	USD	200,000.00
XS0326866307	45802	Oct 26, 2009	HKD	510,000.00
XS0328586515	45803	Oct 26, 2009	USD	20,000.00
XS0326708491	45804	Oct 26, 2009	USD	20,000.00
XS0331400027	45805	Oct 26, 2009	USD	20,000.00
XS0341160082	45806	Oct 26, 2009	USD	20,000.00
XS0336927909	45807	Oct 26, 2009	USD	20,000.00
XS0335743398	45814	Oct 26, 2009	HKD	2,000,000.00
XS0348407411	45824	Oct 26, 2009	HKD	4,000,000.00
XS0336415913	45836	Oct 26, 2009	USD	70,000.00
XS0326608279	45837	Oct 26, 2009	USD	100,000.00
XS0326026498	45838	Oct 26, 2009	HKD	800,000.00
XS0325786084	45839	Oct 26, 2009	HKD	800,000.00
XS0336250229	45843	Oct 26, 2009	USD	160,000.00
XS0326608352	45854	Oct 26, 2009	HKD	2,000,000.00
XS0335743398	45866	Oct 26, 2009	HKD	1,220,000.00
XS0332153807	45894	Oct 26, 2009	HKD	780,000.00
XS0326865671	45916	Oct 26, 2009	USD	100,000.00
XS0336415913	45918	Oct 26, 2009	USD	70,000.00
XS0326608352	45919	Oct 26, 2009	HKD	500,000.00
XS0329337348	45920	Oct 26, 2009	HKD	400,000.00
XS0349511872	46870	Oct 26, 2009	USD	100,000.00
XS0331769454	46892	Oct 26, 2009	USD	400,000.00
XS0335743398	46918	Oct 26, 2009	HKD	1,000,000.00
XS0326608352	46944	Oct 26, 2009	HKD	2,500,000.00
XS0338525172	47065	Oct 26, 2009	USD	160,000.00
XS0325786084	47351	Oct 26, 2009	HKD	1,200,000.00
XS0339560376	47352	Oct 26, 2009	HKD	500,000.00
XS0349512250	47353	Oct 26, 2009	HKD	1,200,000.00
XS0331504745	47361	Oct 26, 2009	USD	70,000.00
XS0334922860	47362	Oct 26, 2009	HKD	500,000.00
XS0336250229	47373	Oct 26, 2009	USD	80,000.00
XS0335743398	47374	Oct 26, 2009	HKD	500,000.00
XS0325786084	47380	Oct 26, 2009	HKD	500,000.00
XS0329337348	47501	Oct 27, 2009	HKD	300,000.00
XS0331400027	47608	Oct 27, 2009	USD	120,000.00
XS0326608352	47619	Oct 27, 2009	HKD	5,630,000.00
XS0326026225	47741	Oct 27, 2009	USD	80,000.00
XS0326866307	47742	Oct 27, 2009	HKD	2,100,000.00
XS0326026498	47750	Oct 27, 2009	HKD	400,000.00
XS0331400027	47751	Oct 27, 2009	USD	50,000.00
XS0335743398	47753	Oct 27, 2009	HKD	500,000.00
XS0339560376	47754	Oct 27, 2009	HKD	500,000.00
XS0326608279	47878	Oct 27, 2009	USD	200,000.00
XS0326608352	47879	Oct 27, 2009	HKD	1,500,000.00
XS0326866307	47979	Oct 27, 2009	HKD	540,000.00
XS0331400027	48604	Oct 27, 2009	USD	30,000.00
XS0331400530	48605	Oct 27, 2009	USD	30,000.00
XS0331769454	48606	Oct 27, 2009	USD	50,000.00
XS0335743398	48608	Oct 27, 2009	HKD	1,000,000.00
XS0339560293	48651	Oct 27, 2009	USD	80,000.00
XS0334922860	48652	Oct 27, 2009	HKD	470,000.00
XS0326608279	48667	Oct 27, 2009	USD	30,000.00
XS0328586515	48744	Oct 27, 2009	USD	200,000.00
XS0331769538	49430	Oct 27, 2009	USD	170,000.00
XS0336250229	49467	Oct 27, 2009	USD	200,000.00
XS0336927909	49518	Oct 27, 2009	USD	180,000.00
XS0326026498	49525	Oct 27, 2009	HKD	650,000.00

XS0326026225	49575	Oct 27, 2009	USD	130,000.00
XS0331769538	49580	Oct 27, 2009	USD	100,000.00
XS0331769454	49965	Oct 27, 2009	USD	150,000.00
XS0325841368	49966	Oct 27, 2009	USD	100,000.00
XS0336927909	50340	Oct 28, 2009	USD	180,000.00
XS0331769538	50382	Oct 28, 2009	USD	350,000.00
XS0334922860	50669	Oct 28, 2009	HKD	1,000,000.00
XS0331400530	50678	Oct 28, 2009	USD	140,000.00
XS0331400027	50684	Oct 28, 2009	USD	170,000.00
XS0336250229	50703	Oct 28, 2009	USD	200,000.00
XS0331400530	50835	Oct 28, 2009	USD	50,000.00
XS0326026498	50836	Oct 28, 2009	HKD	500,000.00
XS0335743398	50873	Oct 28, 2009	HKD	1,000,000.00
XS0331769538	50879	Oct 28, 2009	USD	120,000.00
XS0326026498	50885	Oct 28, 2009	HKD	1,500,000.00
XS0331400530	50889	Oct 28, 2009	USD	110,000.00
XS0331769454	50898	Oct 28, 2009	USD	130,000.00
XS0329337348	50899	Oct 28, 2009	HKD	1,000,000.00
XS0331769538	50904	Oct 28, 2009	USD	100,000.00
XS0369799845	51250	Oct 28, 2009	USD	75,000.00
XS0369799845	51251	Oct 28, 2009	USD	80,000.00
XS0348407411	51601	Oct 28, 2009	HKD	500,000.00
XS0334922860	51602	Oct 28, 2009	HKD	1,000,000.00
XS0349512250	51628	Oct 28, 2009	HKD	1,800,000.00
XS0327940929	51772	Oct 28, 2009	AUD	200,000.00
XS0331504745	51773	Oct 28, 2009	USD	130,000.00
XS0331769538	55132	Oct 29, 2009	USD	220,000.00
XS0369799845	55137	Oct 29, 2009	USD	65,000.00
XS0331400530	55154	Oct 29, 2009	USD	540,000.00
XS0349511872	55213	Oct 29, 2009	USD	500,000.00
XS0331400027	55214	Oct 29, 2009	USD	960,000.00
XS0349511872	55222	Oct 29, 2009	USD	150,000.00
XS0336250229	55282	Oct 29, 2009	USD	60,000.00
XS0325786084	55283	Oct 29, 2009	HKD	500,000.00
XS0326608279	56038	Oct 29, 2009	USD	200,000.00
XS0336645089	56521	Oct 29, 2009	USD	150,000.00
XS0331400530	56522	Oct 29, 2009	USD	140,000.00
XS0331504745	56727	Oct 29, 2009	USD	80,000.00
XS0336927909	56728	Oct 29, 2009	USD	70,000.00
XS0327940929	56967	Oct 29, 2009	AUD	280,000.00
XS0331769454	56968	Oct 29, 2009	USD	20,000.00
XS0325841368	57068	Oct 30, 2009	USD	100,000.00
XS0326608279	57070	Oct 30, 2009	USD	220,000.00
XS0332153807	57072	Oct 30, 2009	HKD	800,000.00
XS0327940929	57100	Oct 30, 2009	AUD	200,000.00
XS0348407411	57110	Oct 30, 2009	HKD	1,000,000.00
XS0336250229	57134	Oct 30, 2009	USD	50,000.00
XS0331400530	57135	Oct 30, 2009	USD	40,000.00
XS0326608436	57136	Oct 30, 2009	USD	50,000.00
XS0327859301	57137	Oct 30, 2009	HKD	580,000.00
XS0349511872	57187	Oct 30, 2009	USD	90,000.00
XS0336250229	57196	Oct 30, 2009	USD	20,000.00
XS0325841368	57198	Oct 30, 2009	USD	40,000.00
XS0326608279	57199	Oct 30, 2009	USD	30,000.00
XS0326608436	57209	Oct 30, 2009	USD	120,000.00
XS0339560376	57210	Oct 30, 2009	HKD	1,030,000.00
XS0336927909	57212	Oct 30, 2009	USD	100,000.00
XS0326608436	57213	Oct 30, 2009	USD	150,000.00
XS0334922860	57230	Oct 30, 2009	HKD	500,000.00

XS0325786084	57231	Oct 30, 2009	HKD	620,000.00
XS0326708491	57232	Oct 30, 2009	USD	40,000.00
XS0338525172	57235	Oct 30, 2009	USD	100,000.00
XS0331769538	57238	Oct 30, 2009	USD	130,000.00
XS0350571377	57257	Oct 30, 2009	USD	130,000.00
XS0326608279	57259	Oct 30, 2009	USD	130,000.00
XS0336415913	57260	Oct 30, 2009	USD	50,000.00
XS0331400530	57262	Oct 30, 2009	USD	70,000.00
XS0331504745	57263	Oct 30, 2009	USD	30,000.00
XS0336645089	57264	Oct 30, 2009	USD	150,000.00
XS0326608436	57265	Oct 30, 2009	USD	100,000.00
XS0336927909	57266	Oct 30, 2009	USD	210,000.00
XS0325786084	57269	Oct 30, 2009	HKD	1,000,000.00
XS0331400027	57270	Oct 30, 2009	USD	50,000.00
XS0327940929	57332	Oct 30, 2009	AUD	70,000.00
XS0325841368	57333	Oct 30, 2009	USD	70,000.00
XS0339560376	57718	Oct 30, 2009	HKD	500,000.00
XS0326866307	57719	Oct 30, 2009	HKD	500,000.00
XS0339560376	57721	Oct 30, 2009	HKD	200,000.00
XS0369799845	57722	Oct 30, 2009	USD	65,000.00
XS0332153807	57751	Oct 30, 2009	HKD	800,000.00
XS0326608436	57752	Oct 30, 2009	USD	80,000.00
XS0336645089	57753	Oct 30, 2009	USD	60,000.00
XS0337553688	57754	Oct 30, 2009	USD	30,000.00
XS0341160082	57755	Oct 30, 2009	USD	30,000.00
XS0349512250	60811	Nov 02, 2009	HKD	600,000.00
XS0331769454	60815	Nov 02, 2009	USD	210,000.00
XS0334922860	60836	Nov 02, 2009	HKD	250,000.00
XS0348407411	60837	Nov 02, 2009	HKD	700,000.00
XS0336927909	60842	Nov 02, 2009	USD	150,000.00
XS0331769454	60846	Nov 02, 2009	USD	150,000.00
XS0334922860	60852	Nov 02, 2009	HKD	890,000.00
XS0335743398	60853	Nov 02, 2009	HKD	1,000,000.00
XS0349511872	60854	Nov 02, 2009	USD	500,000.00
XS0326866307	60857	Nov 02, 2009	HKD	600,000.00
XS0335743398	60914	Nov 02, 2009	HKD	250,000.00
XS0332153807	60915	Nov 02, 2009	HKD	600,000.00
XS0329337348	60916	Nov 02, 2009	HKD	1,200,000.00
XS0326866307	60917	Nov 02, 2009	HKD	650,000.00
XS0326608352	60918	Nov 02, 2009	HKD	890,000.00
XS0325786084	60919	Nov 02, 2009	HKD	1,080,000.00
XS0326026498	60920	Nov 02, 2009	HKD	1,500,000.00
XS0349511872	60921	Nov 02, 2009	USD	130,000.00
XS0339560293	60922	Nov 02, 2009	USD	310,000.00
XS0337553688	60923	Nov 02, 2009	USD	60,000.00
XS0336927909	60924	Nov 02, 2009	USD	70,000.00
XS0336645089	60925	Nov 02, 2009	USD	210,000.00
XS0336250229	60928	Nov 02, 2009	USD	190,000.00
XS0331769538	60929	Nov 02, 2009	USD	50,000.00
XS0331769454	60930	Nov 02, 2009	USD	80,000.00
XS0331400027	60931	Nov 02, 2009	USD	50,000.00
XS0326608279	60932	Nov 02, 2009	USD	150,000.00
XS0325841368	60933	Nov 02, 2009	USD	250,000.00
XS03268665671	61149	Nov 02, 2009	USD	320,000.00
XS0328586515	61150	Nov 02, 2009	USD	300,000.00
XS0326866307	61312	Nov 02, 2009	HKD	500,000.00
XS03268665671	61319	Nov 02, 2009	USD	130,000.00
XS0331400027	62934	Nov 02, 2009	USD	70,000.00
XS0326026498	62935	Nov 02, 2009	HKD	400,000.00

XS0331769538	62936	Nov 02, 2009	USD	40,000.00
XS0336645089	62937	Nov 02, 2009	USD	190,000.00
XS0326866307	64670	Nov 04, 2009	HKD	600,000.00
XS0331400530	64857	Nov 05, 2009	USD	130,000.00
XS0326026498	67148	Oct 26, 2010	HKD	1,000,000.00

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **THE ROYAL BANK OF SCOTLAND PLC** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **DEUTSCHE BANK AG, LONDON BRANCH** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the applicable percentage specified in Schedule 1 hereto, in Seller's right, title and interest in and to the Proof of Claim Numbers listed on Schedule 1 filed by or on behalf of Seller (a copy of which is attached at Schedule 2 hereto) (the "Proofs of Claim" and each a "Proof of Claim") as is specified in Schedule 1 hereto (the "Purchased Portion") against Lehman Brothers Holdings, Inc., as guarantor of the Purchased Security (as defined below) and debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"). (b) all rights and benefits of Seller relating to the Purchased Portion, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Portion or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Portion, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Portion, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Portion, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights underlying or constituting a part of the Purchased Portion, but only to the extent related to the Purchased Portion. (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Portion and specified in Schedule 1 attached hereto. For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller to or in connection with the Transferred Claim, the Purchased Securities or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proofs of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; or, alternatively, Seller has been duly authorized to sell, transfer and assign the Transferred Claims by the owner of Transferred Claims who has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by such owner or against such owner; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proofs of Claim includes the Purchased Portion specified in Schedule 1 attached hereto; (f) Seller has not engaged in, and, to the best of its knowledge, none of Seller's predecessors-in-interest (if any) in the past have engaged in, any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; (g) a true and correct schedule of the 10<sup>th</sup>, 11<sup>th</sup> and 12<sup>th</sup> distributions paid to Seller by Lehman Brothers Holdings, Inc., appears attached hereto as Schedule 2; (h) to the best of its knowledge and based on its understanding of the Proceedings, the Transferred Claims are Class 5 Senior Third Party Guarantee Claims; and (i) a true and correct schedule of the 7<sup>th</sup>, 8<sup>th</sup>, 9<sup>th</sup>, and 10<sup>th</sup> distributions paid to Seller by Lehman Brothers Treasury Co. B.V. or its authorized agent(s), with respect to the securities relating to the Transferred Claims, appears attached hereto as Schedule 3.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by

Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

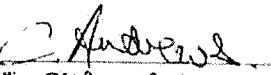
6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proofs of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below, unless otherwise required by the international treaties governing the service of process to the parties.

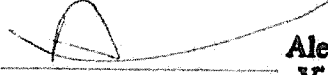


IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed  
this 16 day of JUNE 2017.

**THE ROYAL BANK OF SCOTLAND PLC**

By:   
Name: **CHRIS ANDREWS**  
Title: **AUTHORISED SIGNATORY**

**DEUTSCHE BANK AG, LONDON BRANCH**

By:   
Name: **Alex Darbyshire**  
Title: **Vice President**

By:   
Name: **Simon Glennie**  
Title: **Director**

Winchester House  
1, Great Winchester Street  
London EC2N 2DB  
ENGLAND  
Attn: Michael Sutton

Schedule I

Transferred Claims

Purchased Portion

100% of the claims that are referenced in the Proofs of Claim (as highlighted in the copy of the Proofs of Claim attached at Schedule 2) and relating to the Purchased Securities described in the attached spreadsheet (plus all interest, costs and fees relating to this claim).

See attached spreadsheet, which describes:

- Description of Security Issued by Lehman Brothers Treasury BV
- ISIN / CUSIP
- Blocking Number
- Issuer
- Guarantor
- LBHI Claim Number
- Principal / Notional Amount
- Allowed Amount
- Maturity
- 10<sup>th</sup>, 11<sup>th</sup> and 12<sup>th</sup> Distributions made by LBHI

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## Schedule I

LB 2Y USD Range Accrual Note \$947 21DEC09	NS9335743398	C4A6774	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45800	HKD	1,000,000.00	USD	28,653.72	21DEC09	USD	245.38	USD	322.18	USD	183.25
LB 2Y USD Range Accrual Note \$948 21DEC09	NS9336250229	C4A6867	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45801	HKD	200,000.00	USD	88,704.87	21DEC09	USD	700.41	USD	998.40	USD	567.88
LB 2Y HKD Range Accrual Note \$949 27OCT09	NS9336866307	C431939	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45802	HKD	510,000.00	USD	54,214.54	27OCT09	USD	464.27	USD	609.58	USD	346.72
LB 2Y USD Range Accrual Note \$836 16NOV09	NS9335858515	C431904	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45803	USD	20,000.00	USD	3,181.68	16NOV09	USD	70.06	USD	91.99	USD	52.82
LB 2Y USD Range Accrual Note \$798 27OCT09	NS9332670849	C432806	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45804	USD	20,000.00	USD	10,000.00	27OCT09	USD	20,000.00	USD	116.25	USD	66.12
LB 2Y USD Range Accrual Note \$890 23NOV09	NS9331410027	C431909	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45805	USD	20,000.00	USD	11,299.56	23NOV09	USD	96.68	USD	126.93	USD	72.20
LB 2Y USD Range Accrual Note \$926 25JAN10	NS93341160882	C434678	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45806	USD	20,000.00	USD	8,227.87	25JAN10	USD	74.74	USD	98.13	USD	55.81
LB 2Y USD Range Accrual Note \$949 29DEC09	NS93316927909	C431921	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45807	USD	20,000.00	USD	11,638.55	29DEC09	USD	99.66	USD	130.86	USD	74.43
LB 2Y HKD Range Accrual Note \$947 21DEC09	NS9335743398	C4A6772	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45814	HKD	2,000,000.00	USD	110,206.61	21DEC09	USD	943.77	USD	3,349.13	USD	704.82
LB 1Y HKD Daily Callable Fixed Coupon Note \$974 02MAR09	NS93448407411	C4A6816	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45824	HKD	4,000,000.00	USD	297,861.65	02MAR09	USD	2,550.79	USD	1,004.97	USD	1,004.97
LB 2Y USD Range Accrual Note \$949 17DEC09	NS93336414913	C4A6816	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45836	USD	70,000.00	USD	20,625.00	17DEC09	USD	175.77	USD	230.78	USD	131.27
LB 2Y USD Range Accrual Note \$797 27OCT09	NS9332608279	C4A6416	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45837	USD	100,000.00	USD	46,735.71	27OCT09	USD	400.23	USD	525.49	USD	208.89
LB 2Y HKD Airbag Range Accrual Note \$779 23OCT09	NS9332602498	C4A6104	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45838	HKD	100,000.00	USD	67,475.04	23OCT09	USD	543.58	USD	713.76	USD	405.95
LB 2Y USD Range Accrual Note \$796 22OCT09	NS93325786084	C4A6083	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45839	HKD	100,000.00	USD	55,375.00	22OCT09	USD	478.12	USD	622.63	USD	354.15
LB 2Y USD Range Accrual Note \$948 21DEC09	NS93316250229	C4A5902	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45843	USD	160,000.00	USD	71,035.90	21DEC09	USD	608.32	USD	708.72	USD	454.31
LB 2Y HKD Airbag Range Accrual Note \$799 27OCT09	NS9332608352	C4A6424	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45854	HKD	2,000,000.00	USD	120,227.32	27OCT09	USD	1,029.58	USD	1,351.82	USD	768.91
LB 2Y HKD Range Accrual Note \$947 21DEC09	NS9335743398	C4A6834	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45866	HKD	1,220,000.00	USD	67,226.03	21DEC09	USD	575.70	USD	755.88	USD	429.94
LB 2Y HKD Airbag Range Accrual Note \$902 30NOV09	NS9332143807	C4A6107	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45864	HKD	750,000.00	USD	56,461.09	30NOV09	USD	483.51	USD	634.84	USD	361.09
LB 2Y USD Range Accrual Note \$844 29OCT09	NS93349511872	C4A7258	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45916	USD	100,000.00	USD	47,129.93	29OCT09	USD	403.00	USD	529.92	USD	301.41
LB 2Y USD Airbag Range Accrual Note \$949 21DEC09	NS93316415913	C431918	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45918	USD	70,000.00	USD	20,525.60	21DEC09	USD	175.77	USD	230.78	USD	131.27
LB 2Y HKD Airbag Range Accrual Note \$799 27OCT09	NS9326608352	C432804	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45919	HKD	500,000.00	USD	30,650.83	27OCT09	USD	257.39	USD	337.95	USD	192.22
LB 2Y HKD Range Accrual Note \$840 05NOV09	NS9329337348	C432908	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	45926	HKD	400,000.00	USD	14,851.37	05NOV09	USD	127.18	USD	166.98	USD	94.98
LB 2Y USD Range Accrual Note \$814 06JAN10	NS93349511872	C4A7258	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	46070	USD	100,000.00	USD	47,129.93	06JAN10	USD	403.00	USD	529.92	USD	301.41
LB 2Y USD Range Accrual Note \$776 22OCT09	NS9331760454	C4A6445	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	46092	USD	400,000.00	USD	58,363.23	22OCT09	USD	409.80	USD	656.35	USD	373.26
LB 2Y HKD Range Accrual Note \$905 18JAN10	NS9335743398	C4A6412	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	46094	HKD	2,000,000.00	USD	219,002.71	18JAN10	USD	1,876.24	USD	2,403.46	USD	1,401.20
LB 2Y HKD Airbag Range Accrual Note \$799 27OCT09	NS9326608352	C4A6107	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	46094	HKD	400,000.00	USD	55,103.30	27OCT09	USD	471.88	USD	619.57	USD	352.41
LB 2Y USD Range Accrual Note \$796 22OCT09	NS93316250229	C4A5902	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	46118	USD	2,500,000.00	USD	150,234.15	22OCT09	USD	1,286.98	USD	1,689.78	USD	961.14
LB 2Y HKD Range Accrual Note \$776 22OCT09	NS9331760454	C4A6445	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	47065	USD	160,000.00	USD	74,923.10	22OCT09	USD	641.61	USD	842.42	USD	479.17
LB 2Y HKD Range Accrual Note \$905 18JAN10	NS9335743398	C4A6421	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	47351	HKD	2,300,000.00	USD	83,062.51	18JAN10	USD	2,113.22	USD	933.94	USD	531.22
LB 2Y HKD Range Accrual Note \$877 23NOV09	NS93316415913	C4A6107	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	47352	HKD	500,000.00	USD	28,470.98	23NOV09	USD	243.81	USD	320.12	USD	182.08
LB 2Y USD Range Accrual Note \$916 14DEC09	NS93349511872	C4A7258	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	47361	USD	70,000.00	USD	20,525.60	14DEC09	USD	175.77	USD	230.78	USD	131.27
LB 2Y USD Range Accrual Note \$918 21DEC09	NS9336250229	C4A6779	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	47362	HKD	500,000.00	USD	35,633.11	21DEC09	USD	288.02	USD	378.16	USD	215.10
LB 2Y HKD Range Accrual Note \$947 21DEC09	NS9335743398	C4A6781	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	47373	HKD	80,000.00	USD	35,517.95	21DEC09	USD	304.16	USD	399.36	USD	227.15
LB 2Y HKD Airbag Range Accrual Note \$776 22OCT09	NS9329337348	C432908	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	47374	HKD	500,000.00	USD	27,551.65	22OCT09	USD	235.94	USD	309.78	USD	176.20
LB 2Y HKD Range Accrual Note \$840 05NOV09	NS9329337348	C432908	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	47380	HKD	500,000.00	USD	34,097.38	05NOV09	USD	290.38	USD	389.14	USD	221.34
LB 2Y USD Airbag Range Accrual Note \$840 23NOV09	NS9331410027	C4A6560	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	47501	HKD	300,000.00	USD	11,138.53	23NOV09	USD	95.38	USD	125.24	USD	71.23
LB 2Y HKD Range Accrual Note \$799 27OCT09	NS9326608352	C4A6107	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	47608	HKD	1,200,000.00	USD	67,475.04	27OCT09	USD	589.08	USD	761.63	USD	433.21
LB 2Y USD Range Accrual Note \$796 22OCT09	NS93316250229	C4A5902	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	47619	HKD	5,616,000.00	USD	338,439.00	22OCT09	USD	2,808.29	USD	3,865.39	USD	2,164.49
LB 2Y HKD Range Accrual Note \$796 22OCT09	NS9326608307	C4A5522	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	47741	USD	30,000.00	USD	5,009.68	22OCT09	USD	495.92	USD	651.13	USD	379.36
LB 2Y HKD Airbag Range Accrual Note \$776 23OCT09	NS9326608307	C4A5522	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	47742	HKD	2,100,000.00	USD	233,336.34	23OCT09	USD	1,911.72	USD	2,510.05	USD	1,427.70
LB 2Y USD Range Accrual Note \$890 23NOV09	NS9331410027	C4A6107	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	47750	HKD	400,000.00	USD	31,377.52	23NOV09	USD	271.79	USD	356.85	USD	202.97
LB 2Y HKD Range Accrual Note \$840 05NOV09	NS9335743398	C4A6773	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	47751	HKD	50,000.00	USD	28,253.65	05NOV09	USD	241.76	USD	317.44	USD	180.50
LB 2Y HKD Range Accrual Note \$916 14DEC09	NS93349511872	C4A7258	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	47759	HKD	540,000.00	USD	57,403.63	14DEC09	USD	491.58	USD	645.44	USD	367.12
LB 2Y USD Range Accrual Note \$891 23NOV09	NS9331410027	C4A6107	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	48604	USD	30,000.00	USD	16,914.34	23NOV09	USD	145.02	USD	190.40	USD	108.30
LB 2Y USD Airbag Range Accrual Note \$848 23NOV09	NS9331760454	C4A6445	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	48605	USD	30,000.00	USD	15,309.98	23NOV09	USD	131.62	USD	172.81	USD	98.29
LB 2Y HKD Range Accrual Note \$947 21DEC09	NS9335743398	C4A6773	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	48606	HKD	50,000.00	USD	27,306.59	21DEC09	USD	234.43	USD	307.93	USD	175.15
LB 2Y USD Range Accrual Note \$916 14DEC09	NS93349511872	C4A7258	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	48608	HKD	1,000,000.00	USD	55,103.30	14DEC09	USD	471.88	USD	619.57	USD	352.41
LB 2Y HKD Range Accrual Note \$936 14DEC09	NS93316250229	C4A6767	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	48611	HKD	80,000.00	USD	35,249.30	14DEC09	USD	301.86	USD	396.34	USD	235.43
LB 2Y USD Range Accrual Note \$799 27OCT09	NS9326608352	C4A6107	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	48652	HKD	470,000.00	USD	31,615.12	27OCT09	USD	270.74	USD	355.47	USD	202.19
LB 2Y USD Range Accrual Note \$876 06NOV09	NS9328866515	C4A1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	48667	HKD	30,000.00	USD	14,026.71	06NOV09	USD	120.06	USD	157.64	USD	89.66
LB 2Y USD Range Accrual Note \$948 21DEC09	NS9331760558	C4A6778	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	48741	USD	200,000.00	USD	81,806.78	21DEC09	USD	700.65	USD	919.94	USD	523.25
LB 2Y USD Range Accrual Note \$948 21DEC09	NS9336250229	C4A6778	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	49430	USD	170,000.00	USD	97,964.56	21DEC09	USD	838.93	USD	1,101.50	USD	626.53
LB 2Y USD Range Accrual Note \$949 21DEC09	NS9336250229	C4A6778	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	49467	USD	200,000.00	USD	88,704.87	21DEC09	USD	760.41	USD	998.40	USD	567.88
LB 2Y HKD Airbag Range Accrual Note \$799 23OCT09	NS9336250229	C4A6780	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	49518	HKD	100,000.00	USD	104,746.93	23OCT09	USD	897.02	USD	1,177.76	USD	669.90
LB 2Y USD Range Accrual Note \$797 23OCT09	NS9336250225	C4A6780	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	49575	HKD	130,000.00	USD	91,103.24	23OCT09	USD	441.65	USD	579.88	USD	329.83
LB 2Y USD Airbag Range Accrual Note \$876 23NOV09	NS9331760558	C4A6773	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	49580	HKD	100,000.00	USD	57,626.21	23NOV09	USD	493.49	USD	647.94	USD	368.55

LB 2Y USD Airbag Range Accrual Note \$883 23NOV09	CA31665	Lehman Brothers Treasury, Co BV	49965	USD	150,000.00	USD	82,159.77	23NOV09	USD	703.59	USD	923.79	USD	325.45
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	49966	USD	100,000.00	USD	55,203.62	22OCT09	USD	472.74	USD	620.70	USD	353.05
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	50340	USD	180,000.00	USD	104,346.93	22OCT09	USD	897.02	USD	1,177.76	USD	669.90
LB 2Y USD Airbag Range Accrual Note \$889 23NOV09	CA35935	Lehman Brothers Treasury, Co BV	50382	USD	350,000.00	USD	201,691.73	23NOV09	USD	1,727.22	USD	2,297.80	USD	1,289.91
LB 2Y HKD Range Accrual Note \$796 14DEC09	CA40765	Lehman Brothers Treasury, Co BV	50609	HKD	1,000,000.00	USD	67,266.22	14DEC09	USD	576.04	USD	756.31	USD	430.20
LB 2Y USD Airbag Range Accrual Note \$800 23NOV09	CA31923	Lehman Brothers Treasury, Co BV	50678	USD	140,000.00	USD	71,724.73	23NOV09	USD	614.22	USD	806.46	USD	458.71
LB 2Y USD Range Accrual Note \$948 21DEC09	CA30370	Lehman Brothers Treasury, Co BV	50683	USD	170,000.00	USD	95,961.28	21DEC09	USD	821.78	USD	1,078.98	USD	613.72
LB 2Y USD Airbag Range Accrual Note \$891 23NOV09	CA30536	Lehman Brothers Treasury, Co BV	50703	USD	200,000.00	USD	83,794.87	21DEC09	USD	769.41	USD	998.40	USD	567.88
LB 2Y HKD Airbag Range Accrual Note \$779 23OCT09	CA40105	Lehman Brothers Treasury, Co BV	50836	HKD	500,000.00	USD	23,615.97	23OCT09	USD	219.36	USD	288.02	USD	163.82
LB 2Y USD Airbag Range Accrual Note \$889 23NOV09	CA35935	Lehman Brothers Treasury, Co BV	50873	USD	1,000,000.00	USD	39,671.90	23NOV09	USD	339.73	USD	446.06	USD	253.72
LB 2Y HKD Range Accrual Note \$796 14DEC09	CA40765	Lehman Brothers Treasury, Co BV	50873	HKD	1,000,000.00	USD	35,103.30	14DEC09	USD	471.88	USD	619.57	USD	352.41
LB 2Y USD Airbag Range Accrual Note \$800 23NOV09	CA30370	Lehman Brothers Treasury, Co BV	50873	USD	120,000.00	USD	69,151.45	23NOV09	USD	592.19	USD	777.53	USD	442.25
LB 2Y USD Range Accrual Note \$947 21DEC09	CA30536	Lehman Brothers Treasury, Co BV	50885	HKD	1,500,000.00	USD	19,015.70	23OCT09	USD	1,019.21	USD	1,338.20	USD	761.16
LB 2Y HKD Airbag Range Accrual Note \$889 23NOV09	CA35935	Lehman Brothers Treasury, Co BV	50889	USD	110,000.00	USD	56,355.14	23NOV09	USD	482.60	USD	633.05	USD	360.41
LB 2Y USD Airbag Range Accrual Note \$889 23NOV09	CA30370	Lehman Brothers Treasury, Co BV	50899	USD	130,000.00	USD	71,205.13	23NOV09	USD	609.77	USD	800.62	USD	455.39
LB 2Y HKD Range Accrual Note \$779 23OCT09	CA40765	Lehman Brothers Treasury, Co BV	50899	HKD	1,000,000.00	USD	37,128.44	09NOV09	USD	437.95	USD	417.46	USD	237.35
LB 2Y USD Airbag Range Accrual Note \$800 23NOV09	CA30536	Lehman Brothers Treasury, Co BV	50903	USD	100,000.00	USD	57,626.21	23NOV09	USD	493.49	USD	647.94	USD	368.54
LB 2Y HKD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	51250	USD	75,000.00	USD	75,000.00	22MAR11	USD	642.27	USD	843.29	USD	479.66
LB 2Y USD Airbag Range Accrual Note \$889 23NOV09	CA35935	Lehman Brothers Treasury, Co BV	51251	USD	50,000.00	USD	80,000.00	22MAR11	USD	685.09	USD	899.51	USD	511.64
LB 2Y HKD Range Accrual Note \$796 14DEC09	CA40765	Lehman Brothers Treasury, Co BV	51601	HKD	500,000.00	USD	318.84	02MAR09	USD	318.84	USD	418.64	USD	238.12
LB 2Y USD Airbag Range Accrual Note \$800 23NOV09	CA30370	Lehman Brothers Treasury, Co BV	51602	USD	1,000,000.00	USD	67,266.22	14DEC09	USD	576.04	USD	756.31	USD	430.20
LB 2Y USD Range Accrual Note \$948 21DEC09	CA30536	Lehman Brothers Treasury, Co BV	51628	HKD	300,000.00	USD	134,897.06	05MAR09	USD	1,155.21	USD	1,516.77	USD	862.73
LB 2Y HKD Airbag Range Accrual Note \$889 23NOV09	CA35935	Lehman Brothers Treasury, Co BV	51772	AUD	1,000,000.00	USD	87,356.59	05NOV09	USD	732.68	USD	961.99	USD	547.17
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	51773	USD	140,000.00	USD	59,118.51	23NOV09	USD	506.22	USD	664.66	USD	378.06
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	51832	USD	220,000.00	USD	126,777.66	23NOV09	USD	1,085.68	USD	1,425.47	USD	810.80
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	51833	USD	65,000.00	USD	65,000.00	22MAR11	USD	556.63	USD	730.85	USD	415.70
LB 2Y USD Airbag Range Accrual Note \$800 23NOV09	CA30370	Lehman Brothers Treasury, Co BV	53154	USD	500,000.00	USD	276,652.53	23NOV09	USD	2,369.16	USD	3,110.65	USD	1,769.33
LB 2Y HKD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	53213	USD	200,000.00	USD	290,816.13	05MAR09	USD	2,499.02	USD	3,281.15	USD	1,860.31
LB 2Y USD Airbag Range Accrual Note \$800 23NOV09	CA30370	Lehman Brothers Treasury, Co BV	53214	USD	900,000.00	USD	541,898.97	23NOV09	USD	4,461.65	USD	5,993.06	USD	3,465.71
LB 2Y HKD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	53232	USD	150,000.00	USD	87,541.84	05MAR09	USD	749.70	USD	984.34	USD	550.89
LB 2Y USD Airbag Range Accrual Note \$800 23NOV09	CA30370	Lehman Brothers Treasury, Co BV	53232	USD	600,000.00	USD	326,826.46	21DEC09	USD	2,238.12	USD	2,992.42	USD	1,701.36
LB 2Y HKD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	53233	HKD	300,000.00	USD	34,609.58	22OCT09	USD	296.38	USD	389.14	USD	221.34
LB 2Y USD Airbag Range Accrual Note \$800 23NOV09	CA30370	Lehman Brothers Treasury, Co BV	56231	USD	200,000.00	USD	93,471.42	27OCT09	USD	800.46	USD	1,050.98	USD	597.79
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	56232	USD	150,000.00	USD	68,407.24	29OCT09	USD	585.81	USD	769.16	USD	437.49
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	56232	USD	140,000.00	USD	71,724.73	23NOV09	USD	614.22	USD	806.46	USD	458.71
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	56232	USD	80,000.00	USD	36,377.55	23NOV09	USD	311.52	USD	409.02	USD	232.64
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	56232	USD	20,000.00	USD	46,714.92	29OCT09	USD	348.84	USD	458.02	USD	260.52
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	56232	AUD	70,000.00	USD	119,759.23	05NOV09	USD	1,025.75	USD	1,346.78	USD	766.04
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	56232	USD	20,000.00	USD	10,454.64	05NOV09	USD	93.81	USD	123.17	USD	70.06
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57068	USD	100,000.00	USD	55,203.62	22OCT09	USD	472.74	USD	620.70	USD	353.05
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57079	USD	220,000.00	USD	102,818.56	27OCT09	USD	830.50	USD	1,156.08	USD	657.57
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57079	HKD	800,000.00	USD	57,908.81	30NOV09	USD	105.91	USD	137.06	USD	73.05
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57109	AUD	20,000.00	USD	85,556.59	05NOV09	USD	732.68	USD	961.99	USD	547.17
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57110	HKD	1,000,000.00	USD	74,468.41	02MAR09	USD	637.69	USD	837.28	USD	476.24
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57134	USD	50,000.00	USD	22,198.72	21DEC09	USD	190.10	USD	249.00	USD	141.97
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57136	USD	50,000.00	USD	20,492.78	23NOV09	USD	175.49	USD	230.11	USD	131.06
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57136	USD	50,000.00	USD	23,364.06	27OCT09	USD	200.08	USD	262.70	USD	149.42
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57137	HKD	90,000.00	USD	37,375.42	02NOV09	USD	320.92	USD	421.37	USD	239.67
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57187	USD	90,000.00	USD	52,526.90	05MAR09	USD	449.82	USD	590.60	USD	335.93
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57196	USD	20,000.00	USD	8,579.45	21DEC09	USD	76.04	USD	99.84	USD	56.78
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57198	USD	40,000.00	USD	22,081.45	22OCT09	USD	189.09	USD	248.28	USD	141.22
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57199	USD	30,000.00	USD	14,020.71	27OCT09	USD	120.06	USD	157.64	USD	89.66
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57209	USD	1,030,000.00	USD	56,073.25	27OCT09	USD	480.19	USD	630.48	USD	358.61
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57210	HKD	1,030,000.00	USD	58,659.21	18JAN10	USD	502.26	USD	659.45	USD	375.09
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57212	USD	100,000.00	USD	58,362.74	29DEC09	USD	498.34	USD	643.31	USD	372.17
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57213	USD	150,000.00	USD	70,062.02	27OCT09	USD	588.11	USD	788.11	USD	448.27
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57239	HKD	500,000.00	USD	33,633.11	14DEC09	USD	288.02	USD	378.16	USD	215.10
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57231	HKD	620,000.00	USD	42,915.63	27OCT09	USD	367.51	USD	482.53	USD	274.36
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57232	USD	40,000.00	USD	20,675.48	27OCT09	USD	177.08	USD	232.50	USD	132.24
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57235	USD	100,000.00	USD	46,826.94	04JAN10	USD	401.01	USD	526.51	USD	299.48
LB 2Y USD Range Accrual Note \$778 22OCT09	CA40691	Lehman Brothers Treasury, Co BV	57238	USD	130,000.00	USD	74,914.07	23NOV09	USD	641.54	USD	842.32	USD	479.11

Schedule 1


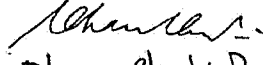
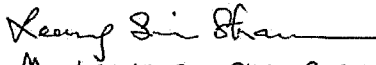
Page 3

LB 1Y USD Bank, Callable Fixed Coupon, Note \$993, 11MAR09	X\$935051571377	CAB14854	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7257	USD	130,000,000	USD	74,500,000	USD	63.08	USD	838.57	USD	476.95
LB 2Y USD Range Accrual Note \$797, 27OCT09	X\$93266082759	CAB40414	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7259	USD	130,000,000	USD	60,750,420	USD	520.29	USD	838.57	USD	388.56
LB 2Y USD Range Accrual Note \$949, 27OCT09	X\$933641501513	CAB40879	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7260	USD	50,000,000	USD	14,661,144	USD	125.55	USD	164.84	USD	93.76
LB 2Y USD Ardg Range Accrual Note \$801, 23NOV09	X\$93314004530	CAB4544	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7262	USD	70,000,000	USD	35,302,360	USD	307.11	USD	403.23	USD	229.35
LB 2Y USD Range Accrual Note \$897, 23NOV09	X\$93314004745	CAB45823	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7263	USD	30,000,000	USD	15,381,588	USD	116.82	USD	153.38	USD	87.24
LB 2Y USD Range Accrual Note \$954, 29DEC09	X\$9336608436	CAB4512	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7264	USD	150,000,000	USD	68,307,242	USD	588.81	USD	769.16	USD	437.49
LB 2Y USD Range Accrual Note \$806, 27OCT09	X\$9326608436	CAB4512	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7265	USD	100,000,000	USD	46,728,135	USD	400.16	USD	525.40	USD	298.84
LB 2Y USD Range Accrual Note \$959, 29DEC09	X\$93366082759	CAB4817	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7266	USD	210,000,000	USD	122,204,700	USD	1,046.52	USD	1,374.06	USD	781.56
LB 2Y HKD Range Accrual Note \$576, 22OCT09	X\$93257806384	CAB4458	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7266	HKD	1,000,000,000	USD	69,218,766	USD	592.76	USD	778.29	USD	442.68
LB 2Y USD Ardg Range Accrual Note \$890, 23NOV09	X\$9331400027	CAB45823	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7270	USD	50,000,000	USD	25,223,490	USD	241.70	USD	317.34	USD	180.50
LB 2Y AUD Range Accrual Note \$849, 30DEC09	X\$9327940029	CAB73901	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7272	AUD	70,000,000	USD	29,944,841	USD	256.43	USD	336.69	USD	191.81
LB 2Y USD Range Accrual Note \$878, 22OCT09	X\$9325841368	CAB73902	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7273	USD	70,000,000	USD	38,642,544	USD	330.92	USD	434.49	USD	247.13
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB7924	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7278	HKD	500,000,000	USD	28,474,980	USD	243.81	USD	320.12	USD	182.08
LB 2Y HKD Range Accrual Note \$756, 27OCT09	X\$93266084307	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
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LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
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LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
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LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
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LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000	USD	53,151,511	USD	455.17	USD	597.63	USD	330.93
LB 2Y HKD Range Accrual Note \$905, 18JAN09	X\$9339560317	CAB1941	Lehman Brothers Treasury, Co BV	Lehman Brothers Holdings Inc	\$7279	HKD	500,000,000								

Schedule 2

Copies of LBH Proofs of Claim

DB Ref: 19881

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000057100	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009		 FOR COURT USE ONLY	
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) CHAN CHUK PUI & LEUNG SIU SHAN, SUSANA Flat B, 32/F, BLOCK 6, Villa Esplanada 8 Nga Ying Chau Street, Tsing Yi, Hong Kong.		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (if known)	
Telephone number: 852-28897201 Email Address: SLEUNG168@HGCBBROADBAND.COM		Filed on: _____ <input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars	
Name and address where payment should be sent (if different from above)		Telephone number: _____ Email Address: _____	
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.  Creditor holds AUD 200,000 (equivalent to USD 161,300.00 at the conversion rate of AUD/USD at 0.8065 as at September 15, 2008) in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.  Amount of Claim: \$ _____ (as statement above) (Required)			
<input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.			
2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.  International Securities Identification Number (ISIN): XS0327940929 (Required)			
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.  Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: CA22963 (Required)			
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.  Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: 89529 (Required)			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		FOR COURT USE ONLY  <div style="border: 2px solid black; padding: 10px; width: fit-content; margin: 0 auto;"> <b>FILED / RECEIVED</b>                       OCT 30 2009                       EPIQ BANKRUPTCY SOLUTIONS, LLC                 </div>	
Date: 20th Oct 2009	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  <div style="display: flex; justify-content: space-between;"> <div style="text-align: center;">                           Mr. Chan Chuk Pui                     </div> <div style="text-align: center;">                           Ms. LEUNG SIU SHAN SUSANA                     </div> </div>		



KatharineCheung

Clearstream Banking - CreationOnline

5:47 AM CET

<b>Security Post Release</b>	
<b>Trade Details</b>	
Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity-Status	Settlement-Settled
ISIN Code	XS0327940929
Common Code	032794092
Financial Instrument Description	AUD FL.R LEHMAN BROS.TREAS 07-2009
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason-Narrative	
Sender's Reference	NONREF
Last Update	10/6/09 10:09 AM
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	89529 - ABN AMRO (HK) NOM-CONS. BKING CLT
Quantity of Financial Instrument	200,000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	10/6/09
Trade Date/Time	10/6/09
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trano	CA22963
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp./Eff. Settlement Date	10/6/09
Exp./Eff. Value Date	
Best Matching Instruction	
<b>Settlement Parties</b>	
Clearstream Depository	[6B] BKNYMELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	89529
Description	UNPUBLISHED
Settlement parties :	
Receiving Agent	Clearstream - 89529

CHAN CHUK PAI / 55 LEUNG  
FLAT B, 32/F, Block 6,  
VILLA ESPANADA,  
8 NG A YING CHAU ST.,  
TSING YI, N.T.,  
HONGKONG.

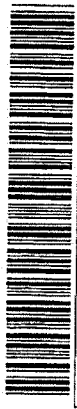
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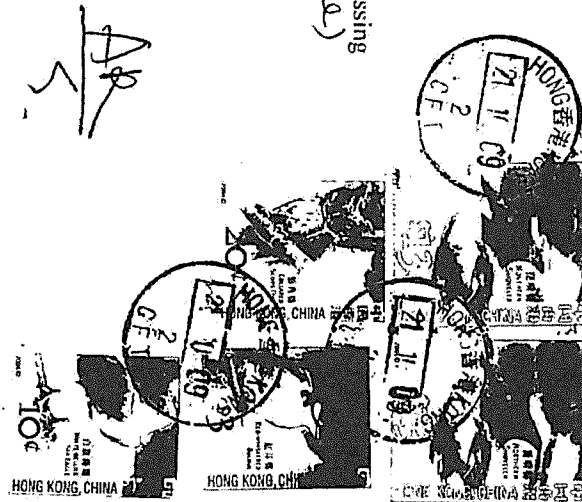
Epig Bankruptcy Solutions, LLC  
Attn: Lehman Brothers Holdings Claims Processing  
757 Third Avenue, 3<sup>rd</sup> Floor (Third Avenue)  
New York, NY 10017  
U.S.A.


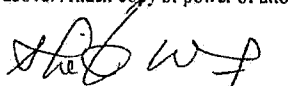
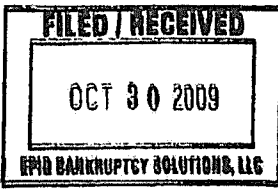
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<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epig Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000057110	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) WONG FEI YEE, SHEILA 222 PRINCE EDWARD RD., 5TH FL., KOW LOON, HONG KONG Telephone number: 852-23363965 Email Address:		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____	
Name and address where payment should be sent (if different from above)  Telephone number: _____ Email Address: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars	
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Creditor holds HKD 1,000,000 (equivalent to USD 128,363.11 at the conversion rate of USD/HKD 7.7904 as at September 15, 2008) in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.</p> <p>Amount of Claim: \$ _____ (as statement above) (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p> <p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): XS0348407411 (Required)</p> <p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: CA38406 (Required)</p> <p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: 89529 (Required)</p> <p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p> <p>Date: 22 NOV. 09</p> <p>Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.</p> <p>WONG FEI YEE SHEILA </p>			
		<b>FOR COURT USE ONLY</b>  OCT 30 2009 EPIC BANKRUPTCY SOLUTIONS, LLC	

United States Bankruptcy Court  
Southern District of New York  
Lehman Brothers Holdings Claims Processing Center  
C/o Epiq Bankruptcy Solutions, LLC  
757 Third Avenue, 3rd Floor  
New York, NY 10017  
USA

Dear Sirs,

**Re: Lehman Brothers Holdings Inc ("LBHI")  
Chapter 11 Case No. 08-13555 (JMP)**

**REVISED LEHMAN PROGRAM SECURITIES PROOF OF CLAIM –  
HKD DENOMINATED LEHMAN HOLDING**

Please find enclosed Lehman Program Securities Proof of Claim/s ("Proof of Claim") with Clearstream Bank Blocking Number/s below:

CA38406

The enclosed Proof of Claim/s contain the correct USD/HKD conversion rate as at 15 September 2008 and shall supersede any Proof of Claim with the same Clearstream Bank Blocking Number/s filed previously.

If you have any questions, or require any further information, please do not hesitate to contact me/us using the contact details stated in the enclosed revised Proof of Claim.

Yours faithfully,

Name/s: WONG FEI YEE, SHEILA

Signature/s: 

Date: 22 Oct 09

Enc.

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**HONG KONG**  
**RB 026 873 907 HK**



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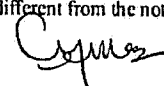
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Epig Bankruptcy Solutions, LLC  
Attn: Lehman Brothers Holdings Claims Processing  
757 Third Avenue, 3<sup>rd</sup> Floor  
New York, NY 10017  
USA

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**OCT 20 2009**



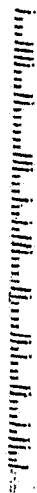


<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al 08-13555 (JMP) 0000057134 	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) IP YEE MAN FLAT G, 15/F, BLOCK 3, UPTOWN PLAZA, 9 NAM NAN ROAD, TAI PO, NT, HONG KONG Telephone number: 00852-96800931 Email Address: ymip123@yahoo.com.hk		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____	
Name and address where payment should be sent (if different from above) _____ Telephone number: _____ Email Address: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars	
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Date: 22/10/2009	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  IP YEE MAN (MR.)		FOR COURT USE ONLY <b>FILED / RECEIVED</b> OCT 30 2009 EPIQ BANKRUPTCY SOLUTIONS, LLC



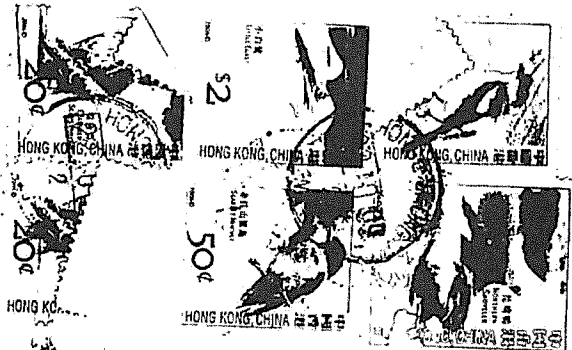
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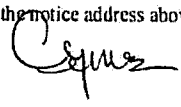
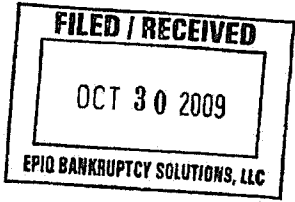
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Epiq Bankruptcy Solutions, LLC  
Attn: Lehman Brothers Holdings Claims Processing  
757 Third Avenue, 3<sup>rd</sup> Floor  
New York, NY 10017

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United States Bankruptcy Court/Southern District of New York		LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM	
Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000057135	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)		
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)		<input type="checkbox"/> Check this box if you are aware that this claim amends a previously filed claim.	
IP YEE MAN FLAT G, 15/F, BLOCK 3, UPTOWN PLAZA, 9, NAM WAN ROAD, TAI PO, N.T. HONG KONG		Court Claim Number: _____ (If known)	
Telephone number: 00852-76800931 Email Address: ymip123@yahoo.com.hk		Filed on: _____	
Name and address where payment should be sent (if different from above)		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars	
Telephone number: _____ Email Address: _____			
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<p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): XS0331400530 (Required)</p>			
<p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: CA64543 (Required)</p>			
<p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: 89529 (Required)</p>			
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Date: 22/10/2009	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  IP YEE MAN (MR)		



Epiq Bankruptcy Solutions, LLC  
Attn: Lehman Brothers Holdings Claims Processing  
757 Third Avenue, 3<sup>rd</sup> Floor  
New York, NY 10017

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OCT 30 2009



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<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.		Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	
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Telephone number: 00852-96800931 Email Address: ymip123@yahoo.com.hk		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars	
Name and address where payment should be sent (if different from above) _____ _____ _____		Telephone number: _____ Email Address: _____	
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Creditor holds USD 50,000 in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.</p> <p>Amount of Claim: \$ _____ (as statement above) (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p> <p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): XS0326608436 (Required)</p> <p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: CA64514 (Required)</p> <p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: 89529 (Required)</p> <p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p>			
Date: 22/10/2009		Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  G. Yee Man IP YEE MAN (MR.)	
		FOR COURT USE ONLY  <b>FILED / RECEIVED</b>  OCT 30 2009  EPIQ BANKRUPTCY SOLUTIONS, LLC	

Epiq Bankruptcy Solutions, LLC  
Attn: Lehman Brothers Holdings Claims Processing  
757 Third Avenue, 3<sup>rd</sup> Floor  
New York, NY 10017

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OCT 30 2009




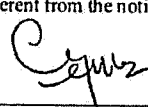
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HONG KONG  
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AIR MAIL



<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al, Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000057137	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) IP YEE MAN FUT 4, 15/F, BLOCK 3, UPTOWN PLAZA, No. 9 NAM WAN RD. TAI PO, NT, HONG KONG Telephone number: 06852-9680931 Email Address: ymip123@yahoo.com.hk		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____	
Name and address where payment should be sent (if different from above) — Telephone number: _____ Email Address: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars	
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Creditor holds HKD 580,000 (equivalent to USD 74,450.61 at the conversion rate of USD/HKD 7.7904 as at September 15, 2008) in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.</p> <p>Amount of Claim: \$ _____ (as statement above) (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p>			
<p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): XS0327859301 (Required)</p>			
<p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: CA64526 (Required)</p>			
<p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: 89529 (Required)</p>			
<p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p> <p>Date: 22/10/2009</p> <p>Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.</p> <p> IP YEE MAN (MR.)</p>		<p>FOR COURT USE ONLY</p> <p><b>FILED / RECEIVED</b></p> <p>OCT 30 2009</p> <p>EPIQ BANKRUPTCY SOLUTIONS, LLC</p>	

KatharineCheung

Clearstream Banking - CreationOnline

5:56 AM CET

<b>Security Post Release</b>	
<b>Trade Details</b>	
Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity-Status	Settlement-Settled
ISIN Code	XS0327859301
Common Code	032785930
Financial Instrument Description	HKD FL.R LEHMAN BROS.TREAS 07-2009
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason-Narrative	
Sender's Reference	NONREF
Last Update	10/13/09 5:42 AM
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	89529 - ABN AMRO (HK) NOM.-CONS. BKING CLT
Quantity of Financial Instrument	580,000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	10/13/09
Trade Date/Time	10/13/09
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trano	CA64526
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp./Eff. Settlement Date	10/13/09
Exp./Eff. Value Date	
Best Matching Instruction	
<b>Settlement Parties</b>	
Clearstream Depository	[6B] BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	89529
Description	UNPUBLISHED
<b>Settlement parties :</b>	
Receiving Agent	Clearstream - 89529
Settlement Processing Narrative	CONSBLOK 000032785930 OCE CONSENT YOUR INX
<b>Additional Information</b>	
Input Media	Internal
References:	

256

United States Bankruptcy Court  
Southern District of New York  
Lehman Brothers Holdings Claims Processing Center  
C/o Epiq Bankruptcy Solutions, LLC  
757 Third Avenue, 3rd Floor  
New York, NY 10017  
USA

Dear Sirs,

Re: Lehman Brothers Holdings Inc ("LBHI")  
Chapter 11 Case No. 08-13555 (JMP)

**REVISED LEHMAN PROGRAM SECURITIES PROOF OF CLAIM –  
HKD DENOMINATED LEHMAN HOLDING**

Please find enclosed Lehman Program Securities Proof of Claim/s ("Proof of Claim") with Clearstream  
Bank Blocking Number/s below:

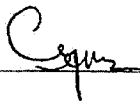
CA64526

The enclosed Proof of Claim/s contain the correct USD/HKD conversion rate as at 15 September  
2008 and shall supersede any Proof of Claim with the same Clearstream Bank Blocking Number/s  
filed previously.

If you have any questions, or require any further information, please do not hesitate to contact me/us  
using the contact details stated in the enclosed revised Proof of Claim.

Yours faithfully,

Name/s: IP YEE MAN

Signature/s: 

Date: 28/10/2008

Enc.

Epiq Bankruptcy Solutions, LLC  
Attn: Lehman Brothers Holdings Claims Processing  
757 Third Avenue, 3<sup>rd</sup> Floor  
New York, NY 10017

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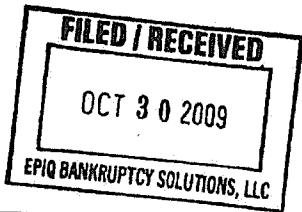
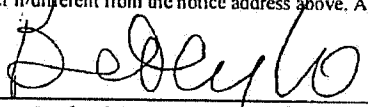
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<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
<b>In Re:</b> Lehman Brothers Holdings Inc., et al., Debtors.		<b>Chapter 11</b> Case No. 08-13555 (JMP) (Jointly Administered)	
<b>Note:</b> This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009		Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000057187 	
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) LO YAN YAN, BETTY		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. <b>Court Claim Number:</b> _____ (If known) <b>Filed on:</b> _____	
Telephone number: 852-31418282 Email Address: betty.lo@knprhk.com			
Name and address where payment should be sent (if different from above)		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars	
Telephone number: _____ Email Address: _____			
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Creditor holds USD 90,000 in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.</p> <p>Amount of Claim: \$ _____ (as statement above) (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p>			
<p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): XS0349511872 (Required)</p>			
<p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: CA31694 (Required)</p>			
<p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: 89529 (Required)</p>			
<p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p>		<b>FOR COURT USE ONLY</b>  	
Date: Oct 22, 09	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. 		

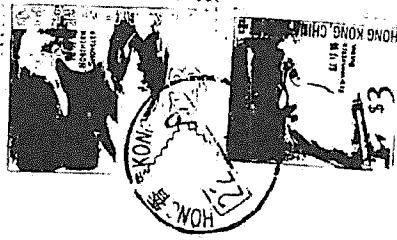


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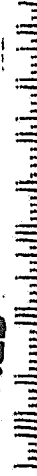
Epiq Bankruptcy Solutions, LLC  
Attn: Lehman Brothers Holdings Claims Processing  
757 Third Avenue, 3<sup>rd</sup> Floor  
New York, NY 10017  
USA




AIR MAIL

REGISTERED

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United States Bankruptcy Court/Southern District of New York		LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM			
Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000057196			
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	 THIS SPACE IS RESERVED			
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009					
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) YAU WAILIN & HO SING CHUEN 86B 12TH, BROADWAY, MZ1 FOO SUN CHUEN, LAI CHI KOK, KOWLOON, HONG KONG. 852-61869432 (mob)		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____			
Telephone number: 852-22426206 Email Address: Vivianwlyau@yahoo.com.hk		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars			
Name and address where payment should be sent (if different from above)					
Telephone number: _____ Email Address: _____					
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Creditor holds USD 20,000 in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.</p> <p>Amount of Claim: \$ _____ (as statement above) (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p> <p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): XS0336250229 (Required)</p> <p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: CA46782 (Required)</p> <p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: 89529 (Required)</p> <p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p> <table border="1"><tr><td>Date: 20-10-2009</td><td>Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Yau Wai Lin 何麗泉</td></tr></table>				Date: 20-10-2009	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Yau Wai Lin 何麗泉
Date: 20-10-2009	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Yau Wai Lin 何麗泉				
		FOR COURT USE ONLY <div>FILED / RECEIVED OCT 30 2009 EPIQ BANKRUPTCY SOLUTIONS, LLC</div>			

# INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

## Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2001(g).

## Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

## DEFINITIONS

## INFORMATION

### Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

### Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

### Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable.

### Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, PO Box 5076  
New York, NY 10150-5076

### Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009.

### Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

### Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

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OCT 30 2009

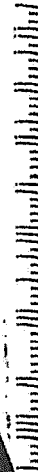
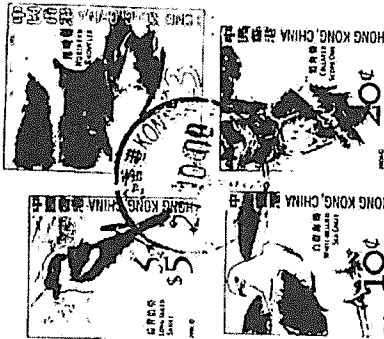
Epiq Bankruptcy Solutions, LLC  
Attn: Lehman Brothers Holdings  
Claims Processing  
757 Third Avenue, 3rd Floor  
New York, NY 10017  
U.S.A.

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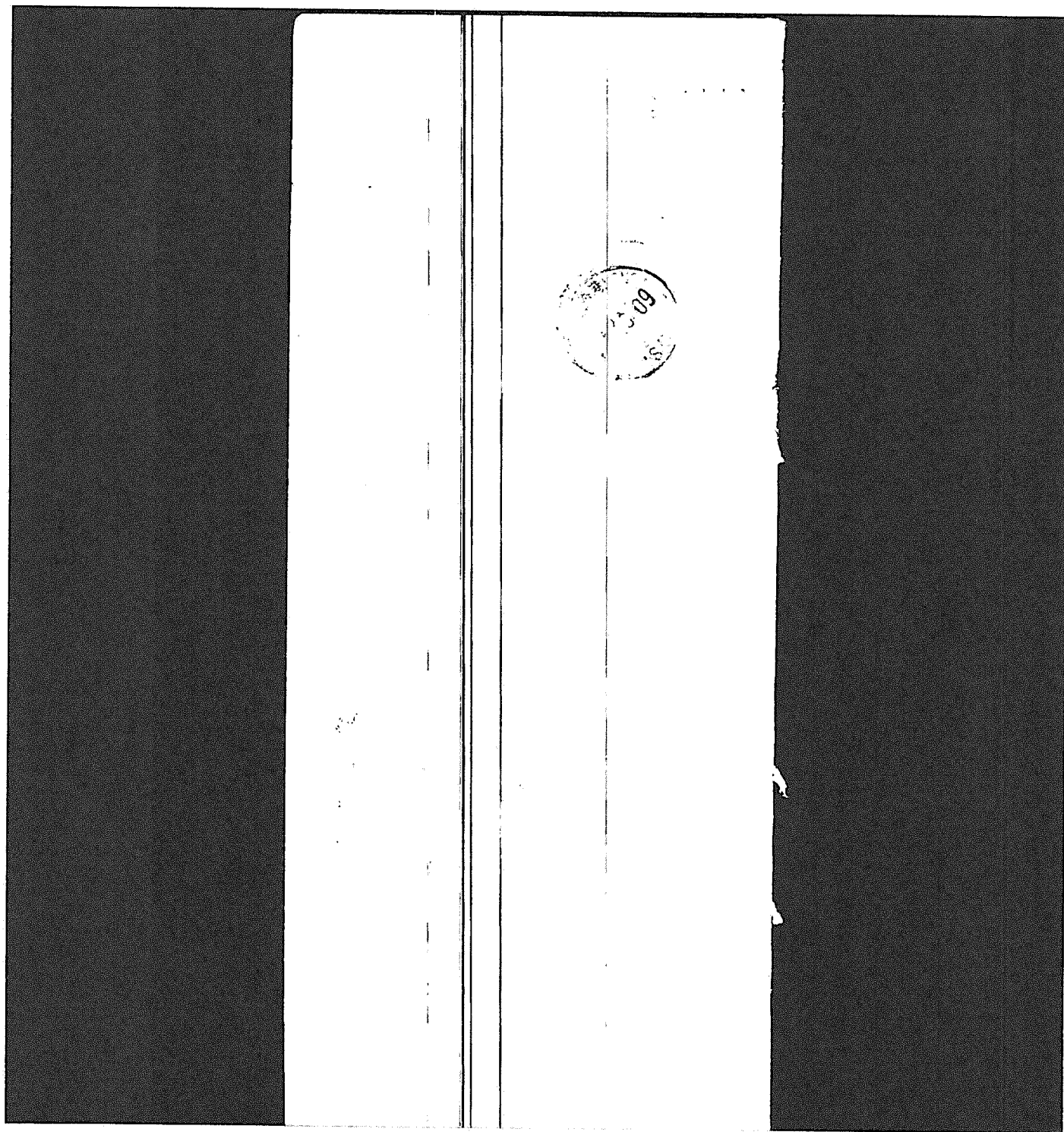


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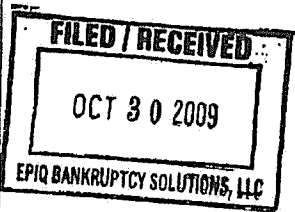
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<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>			
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al, 08-13555 (JMP) 0000057198  THIS CLAIM IS FILED IN THE			
<b>Note:</b> This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009					
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) YAU WAILIN & HO SING CHUEN 86B 12FL, BROADWAY, MEI FOO SUN CHUEN, LAI CHI KOK, KOWLOON, HONG KONG 852-61869432 (mobi) Telephone number: 852-22426206 (Hk) Email Address: Vivianwlyau@yahoo.com.hk		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____			
Name and address where payment should be sent (if different from above)  Telephone number: _____ Email Address: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars			
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Creditor holds USD 40,000 in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.</p> <p>Amount of Claim: \$ _____ (as statement above) (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p> <p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): XS0325841368 (Required)</p> <p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: CA46094 (Required)</p> <p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: 89529 (Required)</p> <p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p> <table border="1"><tr><td>Date: 2010-2-09</td><td>Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Yau Lai Hin 何麗潔</td></tr></table>				Date: 2010-2-09	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Yau Lai Hin 何麗潔
Date: 2010-2-09	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Yau Lai Hin 何麗潔				
		<b>FOR COURT USE ONLY</b>  OCT 30 2009 EPIQ BANKRUPTCY SOLUTIONS, LLC			

### INSTRUCTIONS FOR PROOF OF CLAIM FORM

*The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

#### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

#### Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

### DEFINITIONS

#### Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

#### Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

#### Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable.

#### Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

**Lehman Brothers Holdings Claims Processing**  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, PO Box 5076  
New York, NY 10150-5076

#### Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009.

### INFORMATION

#### Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

#### Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

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OCT 30 2009

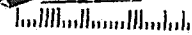
Epiq Bankruptcy Solutions, LLC  
Attn: Lehman Brothers Holdings  
Claims Processing  
757 Third Avenue, 3<sup>rd</sup> Floor  
New York, NY 10017  
U.S.A.

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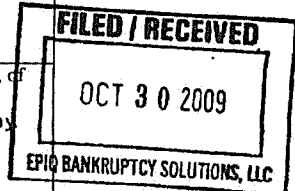


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United States Bankruptcy Court/Southern District of New York		LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM	
Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000057199	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)		
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009		THIS SPACE IS FOR COURT USE ONLY	
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) YAU WAILIN & HO SING CHUEN 86B 12/F, BROADWAY MEI TOO SUN CHUEN KOWLOON, HONG KONG Telephone number: 852-61869432 (mobi) Email Address: Vivianwlyau@yahoo.com.hk		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____	
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Date: 20-10-2009	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Yau Dai hin 何醒泉		FOR COURT USE ONLY 

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OCT 30 2009

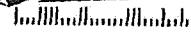
Epiq Bankruptcy Solutions, LLC  
Attn: Lehman Brothers Holdings  
Claims Processing  
757 Third Avenue, 3<sup>rd</sup> Floor  
New York, NY 10017  
U.S.A.

R

HONG KONG  
RB 022 054 354 HK



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Schedule 3

Schedule of 7<sup>th</sup>, 8<sup>th</sup>, 9<sup>th</sup>, and 10<sup>th</sup> Distributions Received From Lehman Brothers Treasury BV

DB Ref: 19881

**Schedule 3**